**NON-CONFIDENTIAL**

**SUMMARY OF THE**

**APPLICATION FOR**

**IMPLEMENTATION OF A**

**SAFEGUARD MEASURE**

**ON IMPORTS OF TRANSMISSION APPARATUS INCORPORATING RECEPTION APPARATUS (CELLULAR) PORTABLE TELEPHONE**

**(MOBILE PHONE)**

|  |  |
| --- | --- |
| **Applicant Firm :** | |
| **Title** | Vestel Elektronik Sanayi Ve Ticaret A.Ş. |
| **Tax Number** | Büyük Mükellefler 925 000 2659 |
| **Address** | Organize Sanayi Bölgesi 45030 Manisa |
| **Telephone Number** | 0236 233 01 31 |
| **Fax Number** | 0236 213 06 68 |
| **Web Site** | [www.vestel.com.tr](http://www.vestel.com.tr) |
| **Domestic Producers Supporting The Application** | Telpa Telekomünikasyon Ticaret A.Ş.  NCB Telekomünikasyon İletişim San. Tic. Ltd. Şti.  Ova Elektronik İletişim San. ve Tic. A.Ş.  Erkayasan Telekomünikasyon Elektronik Otomotiv Tekstil İnşaat Yapı Malzemeleri San. ve Tic. Ltd. Şti. |

1. INFORMATION REGARDING APPLICATION
   1. Applicant

Vestel Electronics which is a company of Zorlu Holding is the applicant.

Vestel group companies is the flagship of Zorlu Group which consists 30 companies in total, 16 companies of which located abroad, active in Electronics, hite goods and Information Technology sector.

Vestel City, located on land of 1,1 million m² in Manisa, is one of the biggest industrial complex of Europe.

**Vestel Group:**

* VESTEL Electronics Board Factory Manisa, Turkey
* VESTEL Electronics High End TV Factory Vestel City, Manisa, Turkey
* VESTEL Digital Factory Vestel City, Manisa, Turkey
* VESTEL White Goods Factory Vestel City, Manisa, Turkey
  + - Refrigerator-I & II Factory
    - Washing Machine Factory
    - Air-Conditioner Factory
    - Cooking Appliances Factory
    - Dishwasher Factory
* VESTEL Russia Alexandrov, Russia

Being the symbolic power of Turkey in terms of technology export to the world together with its R&D strength consisting of 980 people and the significance it gives to innovation, Vestel draws a strong performer profile directing the market not only in our country, but also in the global area with its understanding of production at world standards, innovative and quality products.

**Vestel R&D Group:**

* VESTEL ELECTRONICS R&D MANISA
* VESTEL WHITE GOODS R&D MANISA
* VESTEL DIGITAL R&D MANISA
* CABOT BRISTOL R&D ENGLAND
* VESTEK R&D ISTANBUL
* VESTEL DEFENCE INDUSTRY ANKARA
* AYESAS DEFENCE R&D ANKARA

**Vestel R&D Employee:**

ELECTRONICS : 600

WHITE GOODS : 250

DEFENCE : 130

**TOTAL : 980**

**Vestel Electronics Product Progress Milestones:**

1984- Vestel Electronics Foundation ,

1987- Vestel TV R&D Establishment,

1996- Analogue Satellite Receivers Design and Production,

1997- PC Monitor Production ,

Desktop PC Production ,

1999- Digital Satellite Receivers Design and Production,

2000- DVD Players Design and Production,

2002- LCD TV Design and Production,

2008- TV Panel Module Production ,

Notebook Design and Production ,

2011- Interactive White Board Design

2012- Tablet PC (Wi-fi ) Design and Production ,

2013- Tablet PC ( Wi-fi + 3G ) Design and Production

Smart Phone Design and Production .

As it is seen from this progress, local R&D studies provide basis for the development of new products. New products come up from current products by closely following the technology. Smart Board production, which started with Fatih Project, has directed Vestel to Tablet PC design and production. 3G Tablet design initiated the way for the design of Smart phone.

At the end of 2013, production for local GSM Operators was launched and Vestel Venus Smart Phone production began in August 2014.

Telpa Telekomünikasyon Ticaret A.Ş., NCB Telekomünikasyon İletişim San. Tic. Ltd. Şti., Ova Elektronik İletişim San. ve Tic. A.Ş. and Erkayasan Telekomünikasyon Elektronik Otomotiv Tekstil İnşaat Yapı Malzemeleri San. ve Tic. Ltd. Şti. Are the other domestic producers that supported the application with their economic indicators These firms together consist a major proportion of the domestic production of the product subject to application.

* 1. Definition and Usage Area of the Product Subject to Application

The product subject to application is mobile phones, classified as “transmission apparatus incorporating reception apparatus (cellular) portable telephone” under Turkish customs code 8517.12.00.00.11.

* **Mobile Phone:** easily portable communication and multimedia device, which uses wireless telephone system with wide coverage area.
* **Technical Specifications:** Device enabling usage of voice call, video talk, video message, SMS, music player, video games, internet, data transfer and all computer functions implementations like office applications.
* **Comparison of technical specifications of the domestically produced mobile phone with some of the imported mobile phones in the Turkish market:**

**5.0” models**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Brand - Model** | **xxx** | **xxx** | **xxx** | **xxx** | **Vestel  Venus 5'' X** |
| **Screen Size** | 4.7'' | 4.5'' | 4.7'' | 4.7'' | 5.0'' |
| **Display** | Retina, 1334 x 750 | 1280 x 720 | 960 x 540 | 960 x 540 | 960 x 540 |
| **Size & Weight** | 138.1 x 67 x 6.9 mm 129gr | 131.1 x 64.8 x 9.1 mm 118gr | 143.1 x 70.5 x 9.6 mm 144gr | 131.6 x 66 x 9.7 mm 126gr | 142,5 x 71,5 x 9 mm |
| **Operating System** | IOS 8 | Android 4.4.2 | Android 4.4.2 | Android 4.4.2 | Android 4.3 |
| **Capacity** | 16 GB // 64 GB / 128 GB | 16 GB | 8 GB | 8 GB | 8GB |
| **Memory (RAM)** | 1 GB | 1.5GB | 1 GB | 1 GB | 1GB |
| **Chipset (type)** | Apple A8 Dual Core (64bit) | Qualcomm  Snapdragon 400 | Qualcomm® Snapdragon ™ 400,Quad Core, 1,2 GHz | Qualcomm® Snapdragon ™ 400,Quad Core, 1,2 GHz | Qualcomm  Snapdraon 200 |
| **Chipset (speed)** | Dual-core 1.4 GHz  Cyclone (ARM v8-based) | Quad core, 1400 MHz | 1.2 GHz quad-core Cortex-A7 | Quad-core 1.2 GHz Cortex-A7 | Quad-Core 1.2Ghz |
| **Camera** | 1.2mp front 8mp back | 2mp front 8 mp back | 1.3 mp front 8 mp back | 0.3mp front 8mp back | 2 mp front 5 mpback |
| **Battery (mA-h)** | 1810 mAh | 2100 mAh | 2040 mA-h | 2540 mA-h | 2200 mA-h |
| **Colour** | Space Grey, Silver, Gold | Charcoal Black,  Shimmery White | Black, White, Red, Gray, Green |  | Black, White |
| **External Memory Card** | No | Yes | Yes | Yes | Yes |

**5.5” models**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Brand - Model** | **xxx** | **xxx** | **xxx** | **xxx** | **Vestel  Venus 5.5'' X** |
| **Screen Size** | 5.5'' | 5.6'' | 5.5'' | 5.5'' | 5.5'' |
| **Display** | Retina, 1920 x 1080 | 2560 x 1600 | 1280 x 720 | 2560 x 1440 | 1280 x 720 |
| **Size & Weight** | 158.1 x 77.8 x 7.1 mm 172gr | 151.3 x 82.4 x 8.3 mm  174gr | 156.6 x 78.7 x 8 mm 165gr | 146.3 x 74.6 x 8.9 mm 149gr | 153 x 77x 9.0mm |
| **Operating System** | IOS 8 | Android 4.4.4 | Android 4.4.2 | Android 4.4 | Android 4.4 |
| **Capacity** | 16 GB // 64 GB / 128 GB | 32 GB // 64 GB | 8 GB | 16 GB // 32 GB | 16 GB |
| **Memory (RAM)** | 1 GB | 3GB | 1.5GB | 2 GB // 3 GB | 1 GB |
| **Chipset (type)** | Apple A8 Dual Core (64bit) | Qualcomm  Snapdragon 805 | Qualcomm® Snapdragon ™ 400, Quad Core, 1,6 GHz | Qualcomm  Snapdragon 801 | Qualcomm  Snapdragon 400 |
| **Chipset (speed)** | Dual-core 1.4 GHz  Cyclone (ARM v8-based) | Quad-core 2.7 GHz Krait 450 | 1.6 GHz quad-core Cortex-A7 | Quad-core 2.5 GHz Krait 400 | Quad-core 1.2Ghz |
| **Camera** | 1.2mp front 8mp back | 3.7 mp front 16 mp back | 2 mp front 13mp back | 2.1mp front 13mp back | 2mp front 13mp back |
| **Battery (ma-h)** | 2915 mAh | 3000 mAh | 2600 mA-h | 3000 mA-h | 2000 mA-h |
| **Colour** | Space Grey, Silver, Gold | Black, White | Black, White, Red, Gray, Green |  | Black, White |
| **External Memory Card** | No | Yes | Yes | Yes | Yes |

* 1. Design and Production Process of the Product Subject to Application

‘Television’, ‘Tablet’ and ‘Smart Phone’ classified as consumer electronics products are converging technologically day by day. Now, similar microprocessor structures began to be used and basic technologies began to become common with this approach. Vestel enhanced its knowledge concerning mobile product design, transferred its large screen production technology acquired from TV design and production to small screen in 2012 with its tablet, designed for the first time and therefore gained knowledge with touch screen, battery and Android operating system.

Vestel Electronics has included Smart Phone to its product family by adding “RF/GSM”(Radio Frequency, Global System for Mobile Communication) to its current know-how and production technologies. Vestel plans to sell its product both in Turkey and abroad.

# Design Process:

Vestel R&D team carries out below-mentioned, fundamental studies before Smart Phone production.

* Industrial Design
* Mechanic Design
* Electronic Design
* Circuit and Layout Design
* RF Design
* Thermal Design
* User Interface Design
* Software Design

# Product Verification Tests :

Initial tests implemented in the project approval process;

* Electrical tests,
* Software tests,
* Environmental tests: tests implemented under unfavorable circumstances such as heat, humidity, liquid etc.
* Mechanical tests: tests for unfavorable conditions such as strike, falling, heat etc.
* Field Performance tests: tests implemented in different areas: highways, parking areas, undergrounds, high fields, in moving vehicles etc.
* Test for product reliability and international certification.

**Smart Phone Production:**

Mobile phone production consists of two stages: The production of the parts and components of the phone and the assembly of these parts and components. The parts and components consist of battery, touch panel, LCD module, main board and other boards, front and back plastic covers, metal parts and the software. Later all these components are assembled, tested and packed.

According to our Capacity Report of 2013, our production speed is 150 pieces/hour in one line and 162.000 pieces/year with 8-hour single shift, 0.5 line,, 90% efficiency and 300 work days. Today, we have 3 active telephone production lines. Within the calculation method above, our annual capacity has increased to 2.9 million pieces by of 3 lines and 3 shifts per day.

1. INCREASE IN THE IMPORTS OF THE PRODUCT SUBJECT TO APPLICATION
   1. Absolute Imports

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | **IMPORTS** | | | **CHANGE (%)** | | |
| **Year** | **Quantity (Piece)** | **Value (US Dollar)** | **UP\*** | **Quantity** | **Value** | **UP\*** |
| **2009** | 10.990.347 | 1.071.251.602 | 97 | - | - | - |
| **2010** | 12.145.459 | 1.302.168.643 | 107 | 11 | 22 | 10 |
| **2011** | 14.308.793 | 1.744.300.027 | 122 | 18 | 34 | 14 |
| **2012** | 10.627.991 | 1.716.495.316 | 162 | -26 | -2 | 32 |
| **2013** | 12.199.623 | 2.690.012.661 | 221 | 15 | 57 | 37 |

\* UP: Unit Price (US Dollar/Piece)

Mobile phone imports rose during 2009-2011 period and highest imports quantity was reached in 2011. In 2012 imports decreased by 26%. In 2013 imports rose again by 15% reaching 12,2 million pieces and import value reached to 2,7 billion Dollars. Between 2009-2013 imports increased 11%.

The import unit prices have risen during the 2009-2013 period with the highest percentage increase was recorded in 2013 with a 37%. Unit price which was 97 Dollars/Piece increased more than 2,5 times reaching 221 Dollars/Piece. It is believed that this was due to smart phones replacing the feature phones among imported mobile phones.

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | **PERIODICAL IMPORTS** | | | **CHANGE (%)** | | |
| **Months(1-9)** | **Quantity (Piece)** | **Value (US Dollar)** | **UP\*** | **Quantity** | **Value** | **UP\*** |
| **2009** | 8.183.807 | 687.592.118 | 84 | - | - | - |
| **2010** | 8.425.559 | 895.620.695 | 106 | 3 | 30 | 27 |
| **2011** | 11.411.782 | 1.356.223.023 | 119 | 35 | 51 | 12 |
| **2012** | 7.303.260 | 1.135.016.764 | 155 | -36 | -16 | 31 |
| **2013** | 8.570.363 | 1.823.401.048 | 213 | 17 | 61 | 37 |
| **2014** | 8.610.524 | 2.038.960.100 | 237 | 0,5 | 12 | 11 |

\* UP: Unit Price (US Dollar/Piece)

When the imports in the first 9 months of the 2009-2014 are analyzed, it is seen that imports have fluctuated more than the yearly imports during this period. Imports increased 3% in 2010 and 35% in 2011, but declined by 36% in 2012. Imports increased by 17% and 0,5% respectively in the first 9 months of 2013 and 2014 reaching a quantity of 8,6 million pieces and an import value of nearly 2 billion Dollars. Between 2009-2014 periodical imports increased 5%.

Import unit price have been increasing in periodical imports following the yearly imports. In the first 9 months of 2014 unit price was 237 Dollars/Piece corresponding to a 2,8 times increase when compared to the unit price of 84 Dollars/Piece in 2009.

1. 1. **Proportional Imports**

Proportional imports were calculated using the consumption value that was derived by adding the imports value to the domestic sales of the domestic producers.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **2009** | **2010** | **2011** | **2012** | **2013** |
| **Market Share of Imports (Index)** | 100 | 100 | 101 | 101 | 101 |
| **Ratio of Imports to Domestic Production (Index)** | 100 | 150 | 0 | 3094 | 1222 |

Market share of imports were almost flat between 2009 and 2013. Index was 100 in 2009, 2010 and increased to 101 in 2011 and remained the same in 2012,2013. The ratio of imports to domestic production on the other hand, fluctuated significantly. The index, which was 150 in 2010, rose to 3094 points in 2012 and declined to 1222 in 2013.

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | **2009**  **(1-9)** | **2010**  **(1-9)** | **2011**  **(1-9)** | **2012**  **(1-9)** | **2013**  **(1-9)** | **2014**  **(1-9)** |
| **Market Share of Imports (Index)** | 100 | 99 | 100 | 100 | 100 | 99 |
| **Ratio of Imports to Domestic Production (Index 2010=100)** | 0 | 100 | 0 | 0 | 1101 | 160 |

Periodical market share of imports were also flat between 2009 and 2014. Except for 2010 and 2014 in which the index was 99, index remained at 100 in other years. The ratio of imports to domestic production, which was 100 in 2010, increased in 2013 periodically reaching 1101 and declined in 2014 to 160.

1. 1. **Import Shares by Exporting Country**

|  |  | **2009** | **2010** | **2011** | **2012** | **2013** | **2014 (1-9)** |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | Countries | % | % | % | % | % | % |
| 1 | China | 46,9 | 28,0 | 42,9 | 60,8 | 68,9 | 67,5 |
| 2 | Vietnam | 1,1 | 11,4 | 13,6 | 17,9 | 18,2 | 23,4 |
| 3 | South Korea | 7,7 | 4,0 | 2,0 | 3,7 | 5,6 | 5,7 |
| 4 | India | 0,1 | 4,7 | 10,9 | 7,4 | 5,3 | 2,3 |
| 5 | Chinese Taipei | 0,1 | 0,3 | 0,4 | 2,2 | 1,5 | 1,0 |
|  | Other Countries | 44,1 | 51,5 | 30,3 | 8,0 | 0,6 | 0,1 |

%: Ratio of imports from country to total imports

Five countries with the highest ratio of imports among total imports in the first 9 months of 2014 and the ratio of the rest of the countries are listed in the table above. China is the country that majority of imports were coming from during the period of 2009-2014 (9), as its share was above 60% during the last three years. Vietnam, South Korea, India and Chinese Taipei follow China. The share of imports from these 5 countries account for 98,89% of all imports in the first 9 months of 2014. During 2009-2012 Hungary and Romania had together close to 40% in the Turkish market but during the last 2 years their shares approached near to zero.

Import statistics for all countries are annexed.

1. ECONOMIC INDICATORS OF THE DOMESTIC PRODUCERS

| **Economic Indicators\*** | **Unit** | **2009** | **2010** | **2011** | **2012** | **2013** | **2009**  **(1-9)** | **2010**  **(1-9)** | **2011**  **(1-9)** | **2012**  **(1-9)** | **2013**  **(1-9)** | **2014**  **(1-9)** |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Consumption | Index | 100 | 110 | 128 | 95 | 110 | 100 | 104 | 139 | 89 | 105 | 106 |
| Production | Index | 100 | 74 | 0 | 3 | 9 | 0 | 100 | 0 | 0 | 9 | 64 |
| Domestic Sales | Index | 100 | 74 | 0 | 0,4 | 11 | 0 | 100 | 0 | 0 | 11 | 58 |
| Foreign Sales | Index | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100 |
| Capacity | Index | 100 | 100 | 0 | 10 | 10 | 0 | 100 | 0 | 10 | 10 | 513 |
| Capacity Utilization Ratio | Index | 100 | 74 | 0 | 31 | 90 | 0 | 100 | 0 | 0 | 92 | 12 |
| Stocks | Index | 0 | 0 | 0 | 100 | 25 | 0 | 0 | 0 | 0 | 100 | 1461 |
| Employment | Index | 100 | 49 | 0 | 6 | 14 | 0 | 100 | 0 | 0 | 29 | 442 |
| Productivity | Index | 100 | 152 | 0 | 53 | 64 | 0 | 100 | 0 | 0 | 32 | 15 |
| Profitability | Index | 100 | -5.278 | - | -14.511 | 100 | - | (-)100 | 0 | 0 | 2 | (-)79 |

\*For yearly data base year for indexes are 2009 except stocks for which the base year is 2012. For periodical data, base year for index is 2009 for consumption, 2013 for stocks, 2014 for foreign sales and 2010 for the rest of the data.

The table above shows data regarding consumption and domestic production for the period of 2009-2013 and the first three quarters of 2009-2014 in nominal values. The data consist of the economic indicators of the applicant, Vestel Elektronik Sanayi ve Ticaret A.Ş. and other domestic producers that supported the application with their economic indicators which are, Telpa Telekomünikasyon Ticaret A.Ş., NCB Telekomünikasyon İletişim San. Tic. Ltd. Şti., Ova Elektronik İletişim San. ve Tic. A.Ş. and Erkayasan Telekomünikasyon Elektronik Otomotiv Tekstil İnşaat Yapı Malzemeleri San. ve Tic. Ltd. Şti. These firms together consist a major proportion of the domestic production of the product subject to application.

The indexed value of total consumption in the base year 2009 is 100. Production index has increased to 110 and 128 in 2010 and 2011, respectively. In 2012, it has declined by 33 points in respect of the previous year and 5 points in respect of the base year. In 2013, the indexed value of total consumption has increased by 15 points and 10 points compared to 2012 and 2009, respectively.

With regard to the statistics based on nine-month periods of related years, indexed values of total consumption till 2011 have shown a pattern of steady increase, but the indexed value for the year of 2012 has declined which has then increased in the following years. In total, according to the nine-month statistics, domestic consumption on the related product from 2009 to 2014 has increased by 6 points in terms of indexed values.

Concerning the statistics regarding domestic production, in 2010 compared to the one in 2009 the indexed value of production has shown a 26-point decline. In 2011, there has been no domestic production. As domestic production resumed in 2012, production indexes become 3 and 9 in 2012 and 2013 respectively. As comes to the periodic indexes of domestic production, the year of 2010 has been taken as the base year since there was no production in 2009. However, as production halted in years 2011 and 2012, there are no indexed values for these years as well. When the production activity resumed in 2013, indexed production value started with 9 point decline compared to the first year of production, which was 2010. In the first nine months of 2014, production index happened to increase considerably in respect to the previous year, but compared to the base year of 2009 production declined by 36 points in terms of indexed values.

Domestic sales of product subject to application index decreased from 100 to 74 in the 2009-2010 period. On the other hand, in 2011 when there was no production, there were also no domestic sales.  Domestic sales index continued to fall down in 2012 and reached about the level of zero however; in 2013, it rose to 11 points. When the periodic data is analyzed, it is seen that domestic sales index of the product concern decreased from 100 in 2010 to 11 in 2013; but in the first 9 months of 2014, it showed a significant increase, reaching 58.

In the period 2009-2014, there were no foreign sales except the first 9 months of 2014.

Comparing with the base year, 2009, capacity remained same in 2010 and decreased by 90% in 2012 and 2013. Capacity utilization ratio (CUR) decreased by 26% in 2010 according to the base year, 2009. While there was no production in 2011; in 2012 CUR further declined by 69%, but increased to 90 points in 2013. Periodical capacity declined by 90% compared with the base year, 2010. In 2013, CUR increased but it was below 8 % of the base year. Finally, in 2014 CUR decreased by 88% according to the base year and it was at 12 points.

Stocks were zero during 2009-2011 period and there were no production and stocks in 2011. Given that stocks index was 100 points in 2012, that figure decreased to 25 points in 2014. Periodical stocks indices were zero between 2009 and 2012. In 2014 periodical stocks index reach to 1461 points in comparison with 100 points index in 2013.

Employment, which was 100 points in 2009, declined to 49 in 2010 and was zero in 2011. In 2012 as the production resumed, employment reached 6 points then increased to 14 points in 2013. Employment was zero in the first 9 months of 2009 and 2011 when there was no production. Periodical employment figure, which was 100 in 2010, was 29 in 2013. In 2014 periodical employment increased to 442 points as a result of increasing production.

Productivity index, which is 100 in 2009, has risen to 152 in 2010 and decreased to 0 in year 2011 and increased to 53 and 64 in years 2012 and 2013 respectively. When analyzed as 9-month periods productivity index, which is 100 in 2010, has resulted 0 in years 2011 and 2012 has risen to 32 in year 2013 and has fallen to 15 in year 2014.

Profitability index, which is 100 in 2009, has fallen to -5.278 in year 2010 and was not calculated in year 2011 as there were no sales to be taken into consideration. The index has fallen to -14.511 in year 2012 and has resulted as 100 in year 2013. When analyzed as 9 month periods, the profitability took an negative value and the profitability index was -100 in 2010, has resulted as 0 in years 2011 and 2012, in year 2013 it has risen to 2, and in 2014 has fallen to -79, as profitability took a negative value again.

1. CONCLUSION

A safeguard measure should be implemented against mobile phone imports in order to eliminate negative impacts and serious harm on the domestic economic indicators.

# ANNEX: IMPORT STATISTICS

**Yearly Imports**

| **Quantity: Piece** | **2009** | | **2010** | | **2011** | | **2012** | | **2013** | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Country Name** | **Quantity** | **Dollar Value** | **Quantity** | **Dollar Value** | **Quantity** | **Dollar Value** | **Quantity** | **Dollar Value** | **Quantity** | **Dollar Value** |
| Total Imports | 10.990.347 | 1.071.251.602 | 12.145.459 | 1.302.168.643 | 14.308.793 | 1.744.300.027 | 10.627.991 | 1.716.495.316 | 12.199.623 | 2.690.012.661 |
| China | 5.157.496 | 369.415.778 | 3.402.694 | 370.071.414 | 6.133.027 | 831.824.383 | 6.465.148 | 1.090.649.668 | 8.400.760 | 1.785.186.678 |
| Vietnam | 120.770 | 11.863.026 | 1.385.386 | 95.940.521 | 1.950.147 | 148.635.355 | 1.902.929 | 273.776.231 | 2.220.739 | 570.799.224 |
| South Korea | 848.559 | 98.033.381 | 486.189 | 62.775.211 | 283.799 | 48.533.297 | 392.954 | 92.051.000 | 687.849 | 147.862.687 |
| India | 11.491 | 225.262 | 575.153 | 21.196.251 | 1.558.074 | 69.204.943 | 784.231 | 57.046.017 | 644.082 | 101.392.829 |
| Chinese Taipei | 8.170 | 2.618.034 | 40.389 | 13.570.214 | 54.737 | 18.907.829 | 234.877 | 63.934.943 | 178.979 | 57.142.624 |
| Mexico | 7.528 | 2.816.051 | 8.854 | 3.806.712 | 5.161 | 1.857.114 | 117.546 | 27.085.450 | 50.802 | 22.227.389 |
| Hungary | 2.436.730 | 361.587.033 | 2.699.868 | 409.143.602 | 2.140.851 | 381.112.430 | 616.041 | 82.994.586 | 12.675 | 1.971.812 |
| UK | 618 | 1.754.919 | 672 | 2.127.190 | 792 | 2.441.098 | 739 | 2.009.014 | 730 | 2.255.802 |
| Malaysia | 1.932 | 338.920 | 245 | 199.264 | 1.052 | 284.008 | 55.163 | 13.755.986 | 715 | 121.815 |
| Canada | 1.089 | 390.295 | 1.122 | 305.317 | 2.071 | 482.081 | 859 | 307.347 | 588 | 294.700 |
| USA | 84 | 64.347 | 55 | 60.051 | 156 | 40.406 | 204 | 122.943 | 438 | 254.841 |
| Finland | 270.043 | 64.211.663 | 528.182 | 100.840.066 | 282.601 | 66.240.894 | 21.810 | 5.602.257 | 234 | 91.644 |
| Singapore | 2.120 | 499.834 | 34 | 23.572 | 417 | 48.650 | 1.916 | 321.750 | 187 | 24.888 |
| Poland | 100 | 35.350 | 1.501 | 97.751 |  |  | 13 | 2.901 | 164 | 37.680 |
| Romania | 2.112.825 | 152.275.508 | 3.007.967 | 217.160.984 | 1.875.740 | 164.228.907 | 32.106 | 5.115.554 | 152 | 17.913 |
| Spain | 12 | 6.281 | 5 | 2.556 |  |  | 3 | 584 | 134 | 115.985 |
| Thailand | 16 | 6.831 | 1 | 665 |  |  |  |  | 95 | 3.164 |
| Brazil | 40 | 1.768 |  |  | 79 | 4.690 | 65 | 7.877 | 94 | 18.284 |
| Hong Kong | 2.006 | 37.444 | 570 | 30.295 | 7 | 921 | 6 | 4.733 | 57 | 77.658 |
| Austria | 63 | 50.225 | 1 | 650 |  |  | 801 | 1.124.358 | 46 | 29.638 |
| Sweden | 437 | 773.661 | 96 | 124.007 | 45 | 53.008 | 79 | 46.078 | 22 | 13.198 |
| France | 391 | 512.428 | 482 | 889.758 | 140 | 318.932 | 173 | 291.713 | 19 | 4.058 |
| Italy | 29 | 34.052 | 13 | 11.075 | 257 | 274.869 | 6 | 1.083 | 16 | 8.400 |
| Holland | 1 | 714 | 152 | 26.142 | 1.527 | 159.329 |  |  | 14 | 12.932 |
| Germany | 2.711 | 311.651 | 211 | 71.192 | 16.862 | 9.136.154 | 100 | 39.004 | 11 | 12.468 |
| Belgium | 1 | 524 |  |  |  |  | 6 | 11.050 | 7 | 13.607 |
| Japan | 1.375 | 529.510 | 647 | 457.675 | 462 | 229.392 | 151 | 128.678 | 7 | 2.797 |
| Philippines | 3.591 | 2.725.010 | 3.909 | 3.081.305 | 185 | 167.964 | 59 | 58.072 | 5 | 4.978 |
| Denmark | 16 | 20.356 |  |  |  |  | 2 | 1.760 | 2 | 12.968 |
| Australia | 7 | 1.711 |  |  |  |  |  |  |  |  |
| UAE | 1 | 1.008 | 1 | 760 | 1 | 655 |  |  |  |  |
| Bahrein | 1 | 425 |  |  |  |  |  |  |  |  |
| Bulgaria |  |  | 700 | 72.728 |  |  |  |  |  |  |
| Morocco | 1 | 385 |  |  |  |  |  |  |  |  |
| Greenland | 10 | 4.000 |  |  |  |  |  |  |  |  |
| South Africa |  |  |  |  |  |  | 3 | 552 |  |  |
| North Korea |  |  |  |  | 500 | 100.234 |  |  |  |  |
| Latvia |  |  |  |  | 1 | 212 |  |  |  |  |
| Lithuania |  |  |  |  | 27 | 1.658 |  |  |  |  |
| Norway |  |  |  |  |  |  | 1 | 4.127 |  |  |
| Russia | 1 | 160 | 1 | 356 |  |  |  |  |  |  |
| Slovakia | 54 | 87.462 |  |  |  |  |  |  |  |  |
| Slovenia | 1 | 245 |  |  |  |  |  |  |  |  |
| Tunisia |  |  | 200 | 31.085 |  |  |  |  |  |  |
| Oman | 1 | 8.194 |  |  |  |  |  |  |  |  |
| Greece | 1 | 196 |  |  | 73 | 5.227 |  |  |  |  |
| Jordan | 1 | 280 |  |  |  |  |  |  |  |  |
| Ireland |  |  | 152 | 24.075 |  |  |  |  |  |  |
| Israel | 16 | 4.000 |  |  |  |  |  |  |  |  |
| İst.Deri Ser.Bölg |  |  | 1 | 8.046 |  |  |  |  |  |  |
| Switzerland | 8 | 3.680 | 6 | 18.153 |  |  |  |  |  |  |
| Iceland |  |  |  |  | 2 | 5.387 |  |  |  |  |

**Periodical Imports (1-9 Months)**

| **Quantity: Piece** | **2009** | | **2010** | | **2011** | | **2012** | | **2013** | | **2014** | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Country Name** | **Quantity** | **Dollar Value** | **Quantity** | **Dollar Value** | **Quantity** | **Dollar Value** | **Quantity** | **Dollar Value** | **Quantity** | **Dollar Value** | **Quantity** | **Dollar Value** |
| Total Imports | 10.990.347 | 1.071.251.602 | 12.145.459 | 1.302.168.643 | 14.308.793 | 1.744.300.027 | 10.627.991 | 1.716.495.316 | 12.199.623 | 2.690.012.661 | 8.610.524 | 2.038.960.100 |
| China | 5.157.496 | 369.415.778 | 3.402.694 | 370.071.414 | 6.133.027 | 831.824.383 | 6.465.148 | 1.090.649.668 | 8.400.760 | 1.785.186.678 | 5.810.744 | 1.209.296.974 |
| Vietnam | 120.770 | 11.863.026 | 1.385.386 | 95.940.521 | 1.950.147 | 148.635.355 | 1.902.929 | 273.776.231 | 2.220.739 | 570.799.224 | 2.013.016 | 603.218.925 |
| South Korea | 848.559 | 98.033.381 | 486.189 | 62.775.211 | 283.799 | 48.533.297 | 392.954 | 92.051.000 | 687.849 | 147.862.687 | 493.272 | 145.910.098 |
| India | 11.491 | 225.262 | 575.153 | 21.196.251 | 1.558.074 | 69.204.943 | 784.231 | 57.046.017 | 644.082 | 101.392.829 | 199.201 | 50.698.321 |
| Chinese Taipei | 8.170 | 2.618.034 | 40.389 | 13.570.214 | 54.737 | 18.907.829 | 234.877 | 63.934.943 | 178.979 | 57.142.624 | 85.224 | 26.487.544 |
| Mexico | 7.528 | 2.816.051 | 8.854 | 3.806.712 | 5.161 | 1.857.114 | 117.546 | 27.085.450 | 50.802 | 22.227.389 | 2.069 | 563.747 |
| Hong Kong | 2.006 | 37.444 | 570 | 30.295 | 7 | 921 | 6 | 4.733 | 57 | 77.658 | 2.063 | 459.341 |
| Poland | 100 | 35.350 | 1.501 | 97.751 |  |  | 13 | 2.901 | 164 | 37.680 | 2.050 | 285.246 |
| Hungary | 2.436.730 | 361.587.033 | 2.699.868 | 409.143.602 | 2.140.851 | 381.112.430 | 616.041 | 82.994.586 | 12.675 | 1.971.812 | 1.202 | 214.581 |
| USA | 84 | 64.347 | 55 | 60.051 | 156 | 40.406 | 204 | 122.943 | 438 | 254.841 | 428 | 63.756 |
| UK | 618 | 1.754.919 | 672 | 2.127.190 | 792 | 2.441.098 | 739 | 2.009.014 | 730 | 2.255.802 | 301 | 1.257.643 |
| France | 391 | 512.428 | 482 | 889.758 | 140 | 318.932 | 173 | 291.713 | 19 | 4.058 | 264 | 252.056 |
| Malaysia | 1.932 | 338.920 | 245 | 199.264 | 1.052 | 284.008 | 55.163 | 13.755.986 | 715 | 121.815 | 259 | 38.119 |
| Austria | 63 | 50.225 | 1 | 650 |  |  | 801 | 1.124.358 | 46 | 29.638 | 91 | 41.627 |
| Japan | 1.375 | 529.510 | 647 | 457.675 | 462 | 229.392 | 151 | 128.678 | 7 | 2.797 | 80 | 58.565 |
| Romania | 2.112.825 | 152.275.508 | 3.007.967 | 217.160.984 | 1.875.740 | 164.228.907 | 32.106 | 5.115.554 | 152 | 17.913 | 73 | 5.752 |
| Canada | 1.089 | 390.295 | 1.122 | 305.317 | 2.071 | 482.081 | 859 | 307.347 | 588 | 294.700 | 68 | 32.337 |
| Brazil | 40 | 1.768 |  |  | 79 | 4.690 | 65 | 7.877 | 94 | 18.284 | 38 | 7.862 |
| Thailand | 16 | 6.831 | 1 | 665 |  |  |  |  | 95 | 3.164 | 25 | 6.834 |
| Germany | 2.711 | 311.651 | 211 | 71.192 | 16.862 | 9.136.154 | 100 | 39.004 | 11 | 12.468 | 16 | 16.450 |
| Finland | 270.043 | 64.211.663 | 528.182 | 100.840.066 | 282.601 | 66.240.894 | 21.810 | 5.602.257 | 234 | 91.644 | 14 | 3.464 |
| Sweden | 437 | 773.661 | 96 | 124.007 | 45 | 53.008 | 79 | 46.078 | 22 | 13.198 | 14 | 3.115 |
| Philippines | 3.591 | 2.725.010 | 3.909 | 3.081.305 | 185 | 167.964 | 59 | 58.072 | 5 | 4.978 | 6 | 9.296 |
| Denmark | 16 | 20.356 |  |  |  |  | 2 | 1.760 | 2 | 12.968 | 2 | 22.522 |
| Israel | 16 | 4.000 |  |  |  |  |  |  |  |  | 2 | 3.512 |
| Holland | 1 | 714 | 152 | 26.142 | 1.527 | 159.329 |  |  | 14 | 12.932 | 1 | 1.730 |
| Italy | 29 | 34.052 | 13 | 11.075 | 257 | 274.869 | 6 | 1.083 | 16 | 8.400 | 1 | 683 |
| Australia | 7 | 1.711 |  |  |  |  |  |  |  |  |  |  |
| UAE | 1 | 1.008 | 1 | 760 | 1 | 655 |  |  |  |  |  |  |
| Bahrein | 1 | 425 |  |  |  |  |  |  |  |  |  |  |
| Belgium | 1 | 524 |  |  |  |  | 6 | 11.050 | 7 | 13.607 |  |  |
| Bulgaria |  |  | 700 | 72.728 |  |  |  |  |  |  |  |  |
| Morocco | 1 | 385 |  |  |  |  |  |  |  |  |  |  |
| Greenland | 10 | 4.000 |  |  |  |  |  |  |  |  |  |  |
| South Africa |  |  |  |  |  |  | 3 | 552 |  |  |  |  |
| North Korea |  |  |  |  | 500 | 100.234 |  |  |  |  |  |  |
| Latvia |  |  |  |  | 1 | 212 |  |  |  |  |  |  |
| Lithuania |  |  |  |  | 27 | 1.658 |  |  |  |  |  |  |
| Norway |  |  |  |  |  |  | 1 | 4.127 |  |  |  |  |
| Russia | 1 | 160 | 1 | 356 |  |  |  |  |  |  |  |  |
| Slovakia | 54 | 87.462 |  |  |  |  |  |  |  |  |  |  |
| Slovenia | 1 | 245 |  |  |  |  |  |  |  |  |  |  |
| Singapore | 2.120 | 499.834 | 34 | 23.572 | 417 | 48.650 | 1.916 | 321.750 | 187 | 24.888 |  |  |
| Tunisia |  |  | 200 | 31.085 |  |  |  |  |  |  |  |  |
| Oman | 1 | 8.194 |  |  |  |  |  |  |  |  |  |  |
| Greece | 1 | 196 |  |  | 73 | 5.227 |  |  |  |  |  |  |
| Jordan | 1 | 280 |  |  |  |  |  |  |  |  |  |  |
| Ireland |  |  | 152 | 24.075 |  |  |  |  |  |  |  |  |
| Spain | 12 | 6.281 | 5 | 2.556 |  |  | 3 | 584 | 134 | 115.985 |  |  |
| İst.Deri Ser.Bölg |  |  | 1 | 8.046 |  |  |  |  |  |  |  |  |
| Switzerland | 8 | 3.680 | 6 | 18.153 |  |  |  |  |  |  |  |  |
| Iceland |  |  |  |  | 2 | 5.387 |  |  |  |  |  |  |